

(Translation)

SC 028/66

August 10, 2023

Subject : Notification of using of the whole ordinary shares in which the Company indirectly holds shares in Samart Aviation Solutions Public Company Limited ("SAV") through its subsidiaries in order to enter into an agreement with the underwriter and sales guarantee to refrain from offering or transferring shares after this IPO SAV offering.

Attention : The President
The Stock Exchange of Thailand

Samart Corporation Public Company Limited ("the Company") would like to inform the resolutions of the Board of Directors meeting No.5/2023 held on August 10, 2023, which approved to use of ordinary shares in which the Company holds shares in Samart Aviation Solutions Public Company Limited ("SAV") by indirectly holding shares through Samart U-Trans Company Limited ("SUT"). The remaining 55% during the silent period and indirectly held by Samart Inter Holding Co., Ltd. ("SIH") in full amount entered into an agreement with the underwriter and sales guarantee to refrain from offering or transferring by any means either directly or indirectly including not entering any transaction that will affect the ownership of the Company's shares whether directly or indirectly during the period of 6 months from the first day the Company's shares are listed on the Stock Exchange of Thailand.

Please be informed accordingly.

On behalf of Samart Corporation Pcl.

- Signed -

(Mr. Charoenrath Vilailuck)
Executive Chairman / CEO