

(Translation)

SC 023/66

May 22, 2023

Subject : Receiving the Letter of Award for Supply and Construction of Transmission Lines 500 kV Mae Moh 3 - Lamphun 3 (from Mae Moh 3 to KM.76), 500 kV Mae Moh 3 - Tha Tako, and 500 kV Mae Moh 3 (Existing 500 kV Conventional Substation) - Mae Moh 3 (New 500 kV GIS Substation) with Electricity Generating Authority of Thailand (EGAT) (Revised)

Attention : The President  
The Stock Exchange of Thailand

Samart Corporation Public Company Limited would like to notify the Stock Exchange of Thailand that Teda Co., Ltd. ("TEDA"), a subsidiary which 94.35% stakeholding held by Samart U-Trans Co., Ltd., has signed a Consortium Agreement with The Joint Venture of China National Heavy Machinery Corporation & Future Electrical Control Company Limited under the name of "The Consortium of TEDA Company Limited" and "The Joint Venture of China National Heavy Machinery Corporation & Future Electrical Control Company Limited" in the proportion of 49.99:50.01.

The Consortium of "TEDA Company Limited" and "The Joint Venture of China National Heavy Machinery Corporation & Future Electrical Control Company Limited" have received the letter of award with EGAT for supply and construction of transmission lines 500 kV Mae Moh 3 - Lamphun 3 (from Mae Moh 3 to KM.76), 500 kV Mae Moh 3 - Tha Tako, and 500 kV Mae Moh 3 (Existing 500 kV Conventional Substation) – Mae Moh 3 (New 500 kV GIS Substation) on May 15, 2023. Total value of the contract is Baht 1,155,652,364.29 (calculated by the exchange rate as of Bid Opening date) with the contract value ratio as follows:

- |  |            |                |
|--|------------|----------------|
| 1. Teda Co., Ltd.  | Value Baht | 577,765,472.48 |
| 2. The Joint Venture of China National Heavy Machinery Corporation & Future Electrical Control Company Limited | Value Baht | 577,886,891.81 |

Scheduled completion date of this construction will be 24 months after confirmation of letter of award of contract. Moreover, TEDA will prepare the concerned documents for signing contract process.

Please be informed accordingly.

On behalf of Samart Corporation Pcl.

- Signature -

(Mr. Watchai Vilailuck)  
Director

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